GIRACK TO BACK TO BASICS

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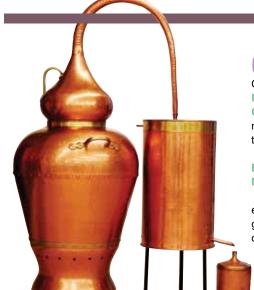




inston Churchill once declared, "The Gin and Tonic has saved more Englishmen's lives, and minds, than all the doctors in the Empire." A Gin and Tonic is the only good cocktail you can have on an airplane in coach class. It's also a gourmet obsession in Spain that has made its

way to the trendiest American cocktail bars. And because a G&T doesn't require any fancy syrups or shrubs, you don't need to be much of a mixologist to make one at home.

As with wine, the gin market is hot at the high end and cool on the bottom shelf. Gin is still a small percentage of the total spirits market, about 4% according to Nielsen. But sales by value are growing while sales by volume are actually dropping. So this is a good time to switch inventory away from the super-cheapies and to branch out into some of the new gins coming onto the market. And a classic, refreshing, deceptively powerful G&T could prove to be your MVST (Most Valuable Selling Tool).



GIN'S SECRET POWER

Gin begins, like vodka, as a neutral spirit (the base can be malt, corn, rye and/or molasses) IT IS THE INTRODUCTION OF JUNIPER AND OTHER BOTANICALS THAT DEFINES GIN. Sometimes these potent flavorings are infused; often they are re-distilled; a third method has trays of herbs, roots, berries and spices work like a filter to flavor the steam of the distillate.

In the end, gin is the extreme opposite of a neutral spirit. THE PARTICULAR MIX OF BOTANICALS—ALWAYS A GUARDED SECRET, WHETHER IT'S SIX, A DOZEN OR MORE—DRIVES EACH BRAND'S IDENTITY.

Flexibility of production is one reason that many styles of gin have developed over several eras of the spirit's varying popularity—as well as why so many craft distillers are joining the gin game. And while London Dry is arguably still the standard, it functions like a trunk of a very complex tree. No matter which direction gin goes, it goes with power and personality.

GIN BOTANICALS: BUILDING BLOCKS OF CHARACTER

Gin's personality is a heady mix of assertive aromatics and flavors, led by spirit-defining juniper. A coniferous plant; Juniper's contribution to gin's character should be clean, green and pine-like (those juniper "berries" are actually tiny, smooth, pinecones). The juniper also works as a foundation for a variety of other spicy and savory botanicals—the exact combinations of which, naturally, are well-guarded secrets.



JUNIPER BERRIES

Piney, resinous. The EU requires it to be the "predominant" flavor in gin.



CORIANDER SEED

AKA cilantro. Tastes citrusy, unlike the leaves.



ANGELICA ROOT

Bitter, slightly herbal/musky.



CITRUS PEEL

Think zest; peels of oranges, lemons, grapefruit, etc. add brightness.



ORRIS ROO

Flowery. Widely used in potpourri.



CUCUMBER

Very subtle and refreshing, not unlike cucumber water at health spas.



CARDAMOM

Warm and pungent. Enjoyed in coffee in the Middle East.



CASSIA BARK

Sometimes called "true cinnamon." Spicy.



LICORICE ROOT

Used in herbal medicine as an anti-depressant. No wonder G&Ts make you feel good.



GRAINS OF PARADISE

Similar to black pepper, which it once substituted for in European food.



ANISF

Anise or aniseed is an herb; similar to licorice and fennel.



FFNNFI

A member of the carrot family whose anise-like bulb is prized by cooks.

WHAT'S SLOE GIN?

INFUSED HIGH PROOF GIN MADE WITH SLOE BERRIES

- Sloe berries, which grow wild in the hedgerows of England, look like a mash-up of a blueberry and a Concord grape. But looks deceive: sloes are quite astringent and unpleasant to eat.
- Resourceful distillers came up with a way of infusing them in high-proof gin, extracting their essence and tempering it with a bit of sugar.
- The result is yet another branch of the convoluted gin tree, most famously paired with citrus and soda water to make the SLOE GIN FIZZ.





BY DEFINITION. GIN IS NOT SHY.

The botanicals, introduced to pure neutral spirit, are critical to both character and quality. And since gin's flavor begins with famously assertive juniper, it could be argued that in no other spirit category is the provenance of ingredients so important.

For FARMER'S SMALL BATCH ORGANIC GIN, it all starts with USDA Certified organic grain. Distillate produced from organic grain has a remarkably clean character, perfect for an infusion of botanicals. In turn the botanicals are especially flavorful thanks to the liveliness and intensity that cannot be found in mass-production crops.

POWER MEETS ITS MATCH: BALANCE

But the real key to the Farmer's botanical mix is not strength but balance. Because many gins are one-dimensional and driven by juniper, Farmer's relies on a host of complementary botanicals:

- * ELDERFLOWER brings a delicate floral flavor.
- LEMON GRASS adds vibrant, lemony notes.
- * CORIANDER, one of the oldest known gin botanicals, has a citrusy, nutty flavor.
- * ANGELICA ROOT brings a slightly sweet, warm, aromatic, musky taste.

Several remaining botanicals—kept secret, of course—are also essential to the Farmer's Gin flavor profile, while the final ABV (46.7%; 93.4 proof) delivers intensity in sync with the gin's bright, citrusy character.

THE BOTANICALS AND ORGANIC GRAINS
USED IN FARMER'S ARE GROWN ON
LAND FREE OF CHEMICAL PESTICIDES
AND FERTILIZERS.

STYLES OF GIN

LONDON DRY

This is the **classic**: dry, with a flavor based on juniper and hints of citrus. Many of the most popular brands are in this category.

PLYMOUTH

The only gin with Protected Designation of Origin status; fruity on the nose, with an earthy flavor from plenty of cardamom and coriander.

GENEVER

The OG ("original gin"), invented in Holland around the 13th century; made with at least 15% malt, it has a richer mouthfeel than most gins.

OLD TOM

This obscure, sweeter style has been called the "missing link" between London Dry and more full-bodied genever. It's being revived as part of the cocktail renaissance.

NAVY STRENGTH

The British navy was partial to gin at **114 proof** (57% alcohol); these gins are popular with bartenders but might be a little strong for home consumers.

NEW AMERICAN

Gin is one of the **most popular spirits** for local craft distillers to make. It doesn't require barrel aging and can offer a distinctively different taste.

BARREL-AGED

The Dutch have produced barrel-aged genevers for centuries, but barrel-aged gin —brown, like whiskey—is a newbie on these shores. Most local producers are still tinkering with the aging process to get the right amount of oak flavor. It's too early to tell if it's a fad or has stayingpower.

GIN QUOTABLES...

Like a great fool, I went ashore with them, and they gave me some cursed stuff they called gin—such blasphemy I never heard...this was the unchristianest beastliest liquor I ever tasted.

— Edward John Trelawny, Adventures of a Younger Son, 1890

I exercise strong self control.
I never drink anything stronger than gin before breakfast.

.....

- W.C. Fields, 1880-1946

It's nine o'clock on a Saturday
The regular crowd shuffles in
There's an old man sitting next to me
Makin' love to his tonic and gin

- Billy Joel, "Piano Man," 1973

ALL ABOUT TONIC

TONIC IS EXTRACT FROM CINCHONA TREE BARK ADDED TO FIZZY WATER

- Tonic comes to us from the Incas by way of the British empire. The Incas in Peru and Bolivia used bark from the cinchona tree to stop shivering. Spanish explorers soon figured out that the tree bark would treat malaria.
- By the 1800s, scientists had isolated quinine from cinchona.
 Powdered quinine was added to fizzy water and voila, tonic water. British administrators insisted their men drink tonic water daily as a malaria prophylaxis.
 - * Almost immediately the Brits starting adding gin to it—and one of the world's most perfect cocktails was born.

HOW TO MAKE A GREAT GIN & TONIC:

G&Ts seem like the simplest drink in the world. It's easy to make a passable G&T, but not much more difficult to make a great one. You can make G&Ts better with a few easy tweaks. Consider including these directions on a shelf talker in your store along with a display of both tonic and gins.

- Use a big, clear glass: perhaps a tall beer glass or iced-tea glass. Use the largest, clearest ice cubes you can acquire.
- Stir five large ice cubes around the glass to chill it. This is better than freezing the glass because the glass stays clear and gets no freezer aromas. Drain any water from the glass; leave the ice.
- 3. Rub a thin wedge of lime around the rim. Don't squeeze it. Put it in the glass.
- 4. Add the gin; 2 oz is a nice size portion.
- Hold a cocktail spoon over the glass and pour about 100ml of tonic into it. This preserves the fizz. Stir gently.
- 6. Drink and repeat.













HISTORY: A CHEAT SHEET

13[™] CENTURY

First written mention of genever in Bruges (in modernday Belgium). They drink it as medicine, which explains the juniper flavoring.

LATE 16TH CENTURY

English soldiers encounter genever during battles with the Spanish in the Netherlands; the Brits call it "Dutch courage" and begin distilling it when they get home.

1689

Holland's William
of Orange becomes
King of England and
passes laws actively encouraging
the distillation of gin. Cheap,
poorly made gin proliferates.

1820s

The newly invented column still allows the creation of neutral spirits, leading quickly to the London Dry style, which becomes king of the gin market by 1900.

CLASSIC GIN COCKTAILS BEYOND THE G&T

MARTINI

- 🏶 gin
- * vermouth
- * olive/lemon garnish



GIMLET

- gin
- * lime juice * simple
- syrup ♣ lime



SLOE GIN FIZZ

- * sloe gin
- 常 gin
- * lemon juice
- * simple syrup
- * club soda * lemon



NEGRONI

- 常 gin
- * red
- vermouth * Campari
- * orange twist



TOM COLLINS

- **≉** gin
- * sugar * lemon
- * club soda
- * orange & cherry



BEE'S KNEES

- **≉** gin
- * lemon juice
- * honey syrup
- * lemon peel



SELLING POINTS

Some people will never like gin-it smells like a Christmas tree and tastes like medicine to them. But here are selling points that play off gin's strength...

- * IT'S EXOTIC "Where else are you ever going to be able to encounter botanicals like orris root and cardamom and elderberry and fir?"
- * IT'S COMPLEX "If you like sipping spirits, gin is the final frontier: so different from whiskey or Cognac, but arguably just as complex and rewarding."
- * IT'S SAVORY "You don't look like someone who drinks strawberry-kiwi vodka; gin is the most savory of spirits... a very grown-up flavor profile."
- * IT'S NEW "Wanna try something really new?" (Gin is old in the grand scheme of spirits; but it is new to a lot of today's LDA adults. Remember: Millennials love to experiment and they love authenticity; gin has both those areas covered.)
- * IT'S CLASSIC "If you are ready to pour a G&T at home at any given moment, you are halfway to being a perfect host."

GIN: WHAT'S HOT/NOT

According to DISCUS figures for 2015 vs. 2014 gin sales, the category is undergoing a fundamental shift. Gins under \$12 tumbled while bottlings over \$30 soared.

FROM 2014 TO 2015...

GIN <\$12 PER BOTTLE

GIN \$30+

Gin supplier revenue overall fell 1% from 2014 to 2015, but all of the decline was registered under \$12. Both volume and revenue grew for Gin in the Premium (\$12-\$20), High End Premium (\$20-\$30) and Super Premium (\$30+) segments.

1920

The term "bathtub gin" first appears, referring to any style of homemade spirit (thank Prohibition for this new hobby). Often made by mixing cheap grain alcohol with water and flavorings.

21ST CENTURY

A boom in craft spirits brings fresh competition to London Dry, and a blossoming cocktail culture embraces alternative styles.



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- * by the world's most **experienced** Gin Master Distiller.



GREAT COCKTAIL. NFW TWIST

This summer. Beefeater Gin is putting a twist on the gin and tonic. How? By promoting the B.L.T., a variation that calls for lemon instead of lime. Lemon is true to the classic

way to drink a Gin & Tonic in the U.K., and also takes advantage of Beefeater's remarkably clean flavor balanced with strong citrus notes.

INTRODUCING THE B.L.T

Bold but simple, the playful B.L.T. campaign will run May through August-prime Gin & Tonic season—both in advertising and colorful, London-inspired **POINT-OF-SALE.** The pitch here is appropriately reverential, encouraging home mixologists to "elevate this classic."

At the same time, the B.L.T. serves an important function of reaffirming Beefeater's position as a premium call brand. Michelle Yukhtman, Associate Brand Manager for Beefeater, notes that the B.L.T. plays strongly into the current **PREMIUMIZATION**

TREND within the category. "There is a natural appeal for shoppers who want to use an authentic, premium brand, to choose Beefeater for their Gin & Tonic."

Perhaps most important of all: B.L.T. makes a simple drink better, without making it more complicated. According to the 2015 MSS US Macro Trade Report, the Gin & Tonic is the 2nd most popular simple drink among consumers, and the 3rd most popular simple drink ordered according to bartenders.

B.L.T.

2 parts Beefeater Gin 3 parts Tonic Water



NEW THIS Summer!